



Superconducting Technologies for Cleaner and Sustainable Future

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1. The challenge
2. Overview
3. Superconducting materials
4. Market analysis
5. Opportunities
6. Superconductivity for the Future Initiative



The challenge

Global Environmental Challenges



Europe 15th July 2021



California 18th July 2021



UAE 17th July 2021



Greenland 2021 - melting
6 X times faster than 1990



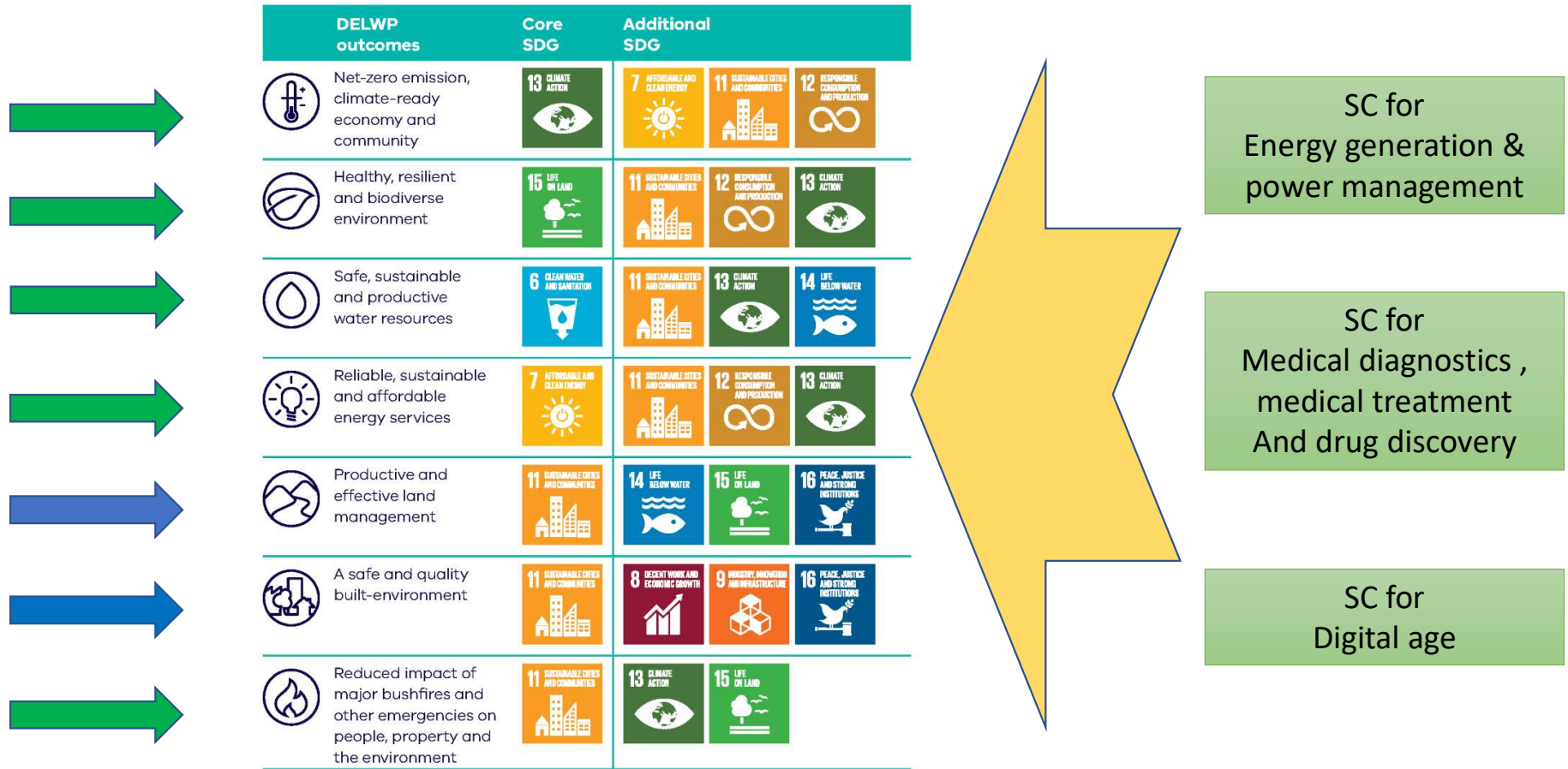
Antarctica Icebergs
melting fast!

Key takeaw Need new innovations!....
Superconducting materials and technologies can and will help

UN Sustainable Development Goals – 17 in total



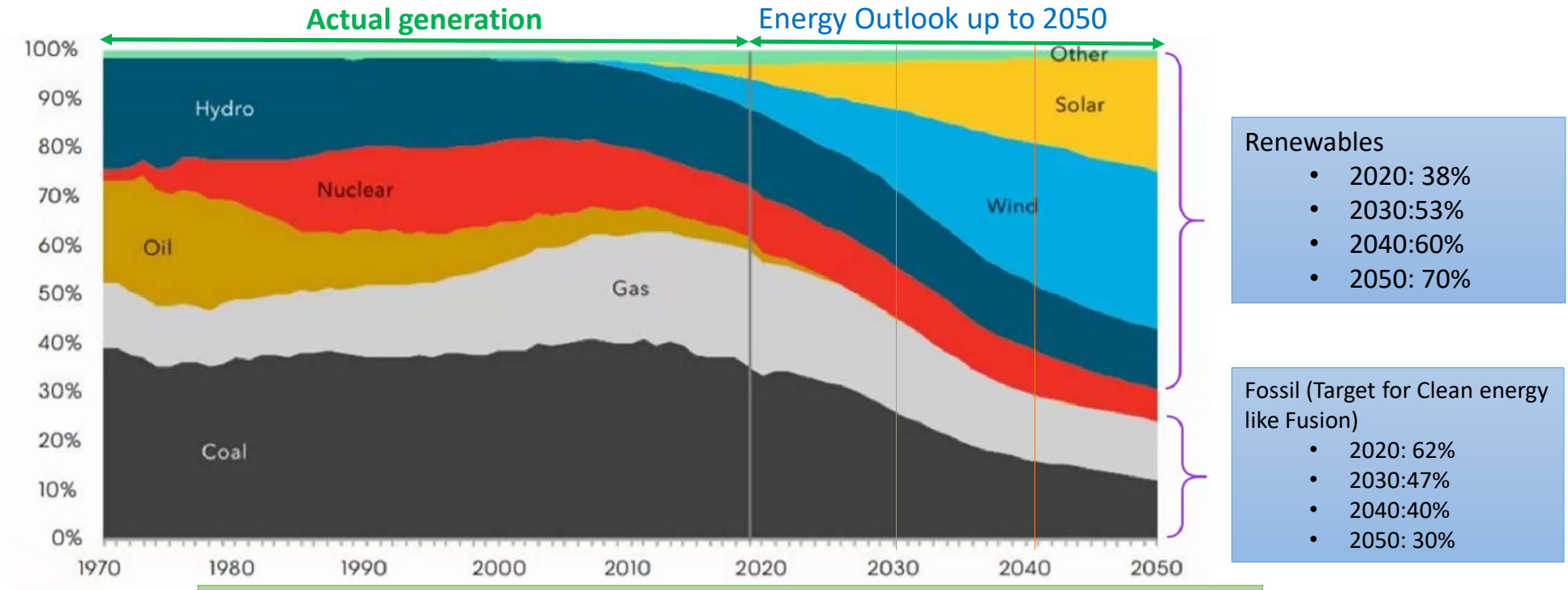
Superconducting Technologies and the SDG goals





Estimated Global Electricity Generation Mix

New Energy Outlook 2020 report by Bloomberg (2020)



Renewables

- 2020: 38%
- 2030: 53%
- 2040: 60%
- 2050: 70%

Fossil (Target for Clean energy like Fusion)

- 2020: 62%
- 2030: 47%
- 2040: 40%
- 2050: 30%

Key takeaway

- Estimated investment in Electricity generation ~ \$20 Trillion by 2050
- ~ 30% generation by Fossil fuels equivalent to \$ 6.6 Trillion
 - Potential addressable market for Fusion **VERY LARGE !**



Overview



Innovation in Superconducting applications

Research & Medical Magnets

- Medical- MRI, NMR , Proton Beam Therapy
- Basic Research- Physical sciences RM
- HEP- Beamlines/Accelerates/ Detectors
- Fusion – LTS & HTS
 - UHF >25T (LTS+HTS)
 - 5T-20T >20K (HTS)
 - Bench Top Applications (LTS+HTS)
 - 0.5-5T >20K-77K

Industrial applications

- Non-destructive Testing
- Inductive Heaters
- Magnetic separation
- Crystal Growth

Power & Energy Applications

- Fault Current Limiters (FCL)
- Transmission Cables
- SC Magnet Energy Storage
- Generators (Wind/Utility)
- Transformers
- Motors
- Synchronous Condensers

Microelectronics

- Quantum Computing
- Faster Computers
- Power Electronics

Superconducting (SC) Applications

Communications

- Satellite channels
- Wireless devices
- Antennae

Defence & Security

- Detectors/Sensors
- Rail gun
- Degaussing cables

Transportation

- Electric planes
- Maglev
- Ships
- Rocket propulsion



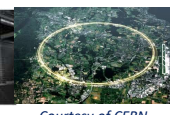
Courtesy of NHMFL



Courtesy of ISIS



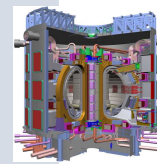
Courtesy of TE



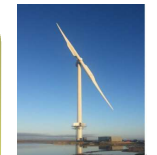
Courtesy of CERN



Courtesy of Varian



Courtesy of ITER



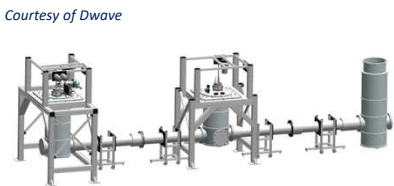
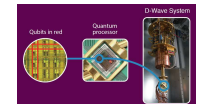
Courtesy of Envision



Courtesy of AMSC



Courtesy of Nexans



QMICS Cryolink @ 35 mK for SC cable
 Courtesy of Oxford Instruments and WMI



Chuo Shinkansen
 Maglev train

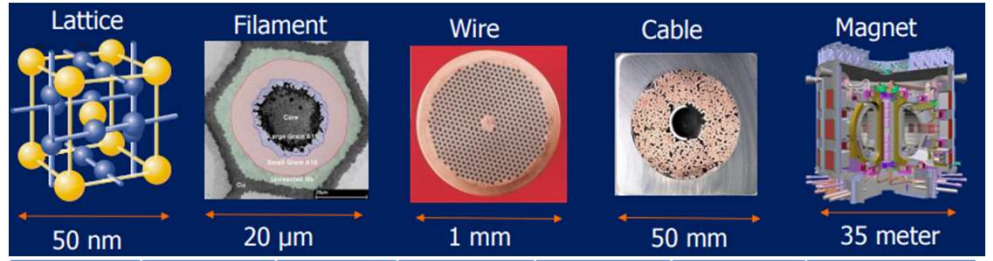
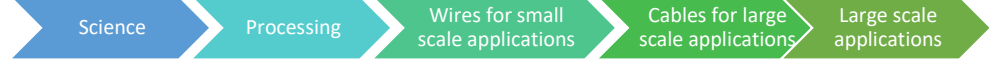
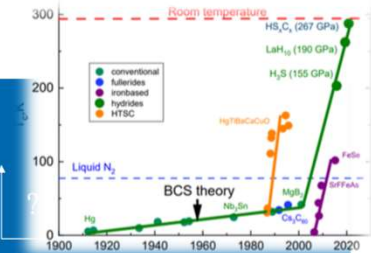
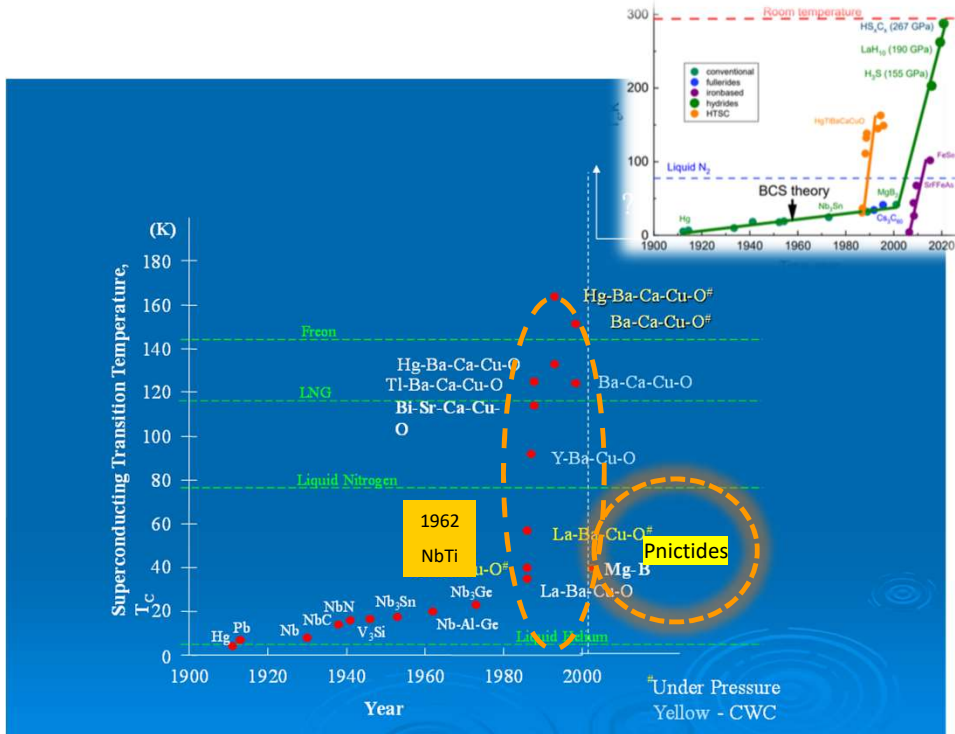


NASA N3-X



Superconducting materials

From Nanomaterials to SC materials for applications



	NbTi	Nb ₃ Sn	MgB ₂	Bi ₂ Sr ₂ CaCu ₂ O ₈ (Bi-2212)	Bi ₂ Sr ₂ CaCu ₃ O ₁₀ (Bi-2223)	YBa ₂ Cu ₃ O ₇ (ReBCO)
T _c (K)	10	18.5	39	95K	110	92
B _{max} (T)	9.5 @ 4.2 K 11.5 @ 1.8 K	20 @ 4.2 K 23 @ 2 K	5-10 @ 4.2K 2-5 @ 10 K	>40 @ 4.2K 8 @ 20 K 4 @ 65 K	>40 @ 4.2K 8 @ 20 K 4 @ 65 K	>40 @ 4.2K 20 @ 20 K 8 @ 65 K
Material type	Ductile metal alloy	Brittle inter-metallic	Brittle inter-metallic	Ceramic oxide	Ceramic oxide	Ceramic oxide
Conductor shape		Multi-filamentary Rnd wire	Multi-filamentary Rnd wire	Multi-filamentary Rnd wire, flat tape	Multi-filamentary flat tape	Thin film coated conductor
Production Supply	Mature	Mature	Prototype-R&D	Prototype-R&D	Prototype-R&D	Prototype-R&D

Key takeaway –

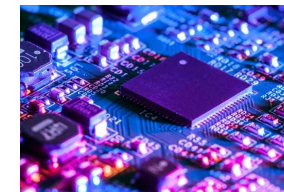
- LTS wires are the dominant material for SC applications (MRI, NMR, HEP, RM).
- HTS introduction will extend SC use and lead to new applications @ 20-77 K
- Reducing cost of HTS is critical for commercial applications



Opportunities

Expected Emerging SC markets by 2030

- Fusion
- Electric planes
- SC magnetic storage
- Renewables
- Compact and portable HF magnet systems for Physical and Life Sciences
- SC quantum computing
- Superconducting Electronics
- Medical diagnostics and therapy
- Industrial
- Transport



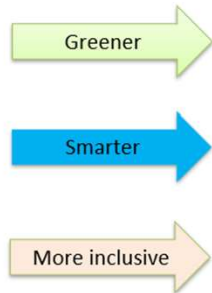


Quantum Computing – Superconducting Qubits

> 10 B \$ commitment over the last 2 years

Superconducting Digital Technology

Enabling sustainable hardware for deep learning and quantum computing



100x energy efficiency

1000x compute density

Cheaper local systems

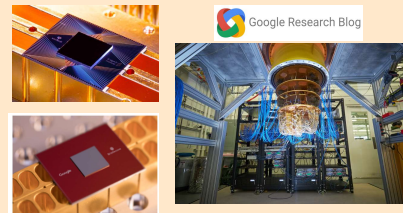
tmecc

Key takeaway –

- Superconductivity critical for the digital aged based solutions
- SC qubits leading the way towards Quantum computers and embraced by big industrials

Google unveiled the world's largest quantum computer processor to date

- Dubbed **Bristlecone**, it's a **72-qubit** gate-based superconducting system



IBM demonstrated a 127 Qubit Quantum Computer

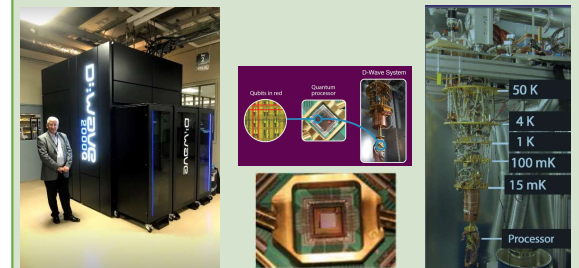
- Already providing users with 20 Qubit comp



The D-Wave 2X system implements a quantum annealing algorithm



- D-Wave systems are being used, for example, by Lockheed Martin, Google, NASA, & the University of Southern California.

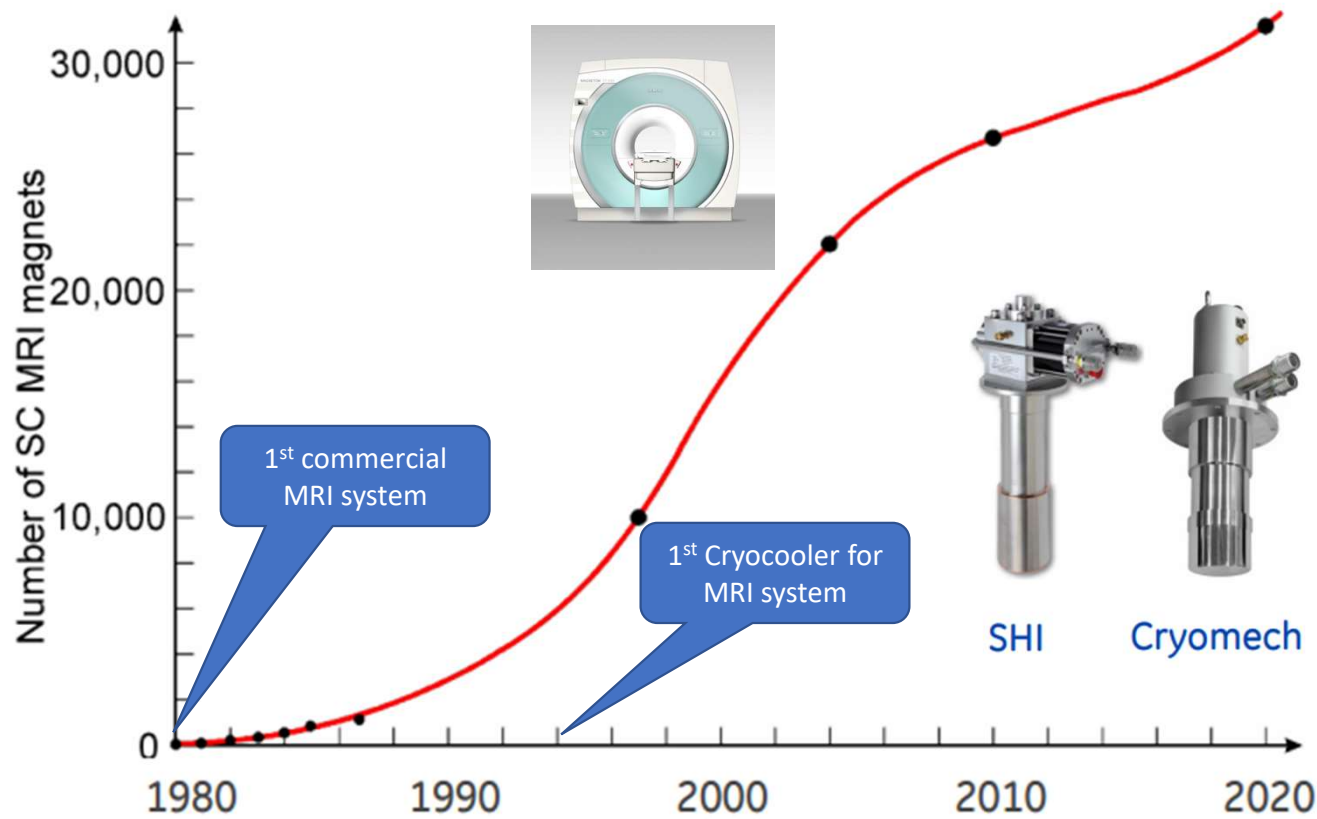


With 1000 qubits, the D-Wave 2X system can search through 2^{1000} possible solutions

Superconducting Qubit Devices

- **Commercial Leaders:**
D-Wave, IBM, Google, Rigetti, Quantum Circuits Inc, Intel and others
- **Academic Leaders:**
UCSB, UC Berkley, Yale, ETH Zurich, TU Delft, MIT, and others

MRI is a large volume production business- Led to new standard in Wire Supply, Cryogenics and Instrumentation



> 36,000 4 K GM SHI cryocoolers delivered, since 1995



Key takeaway:

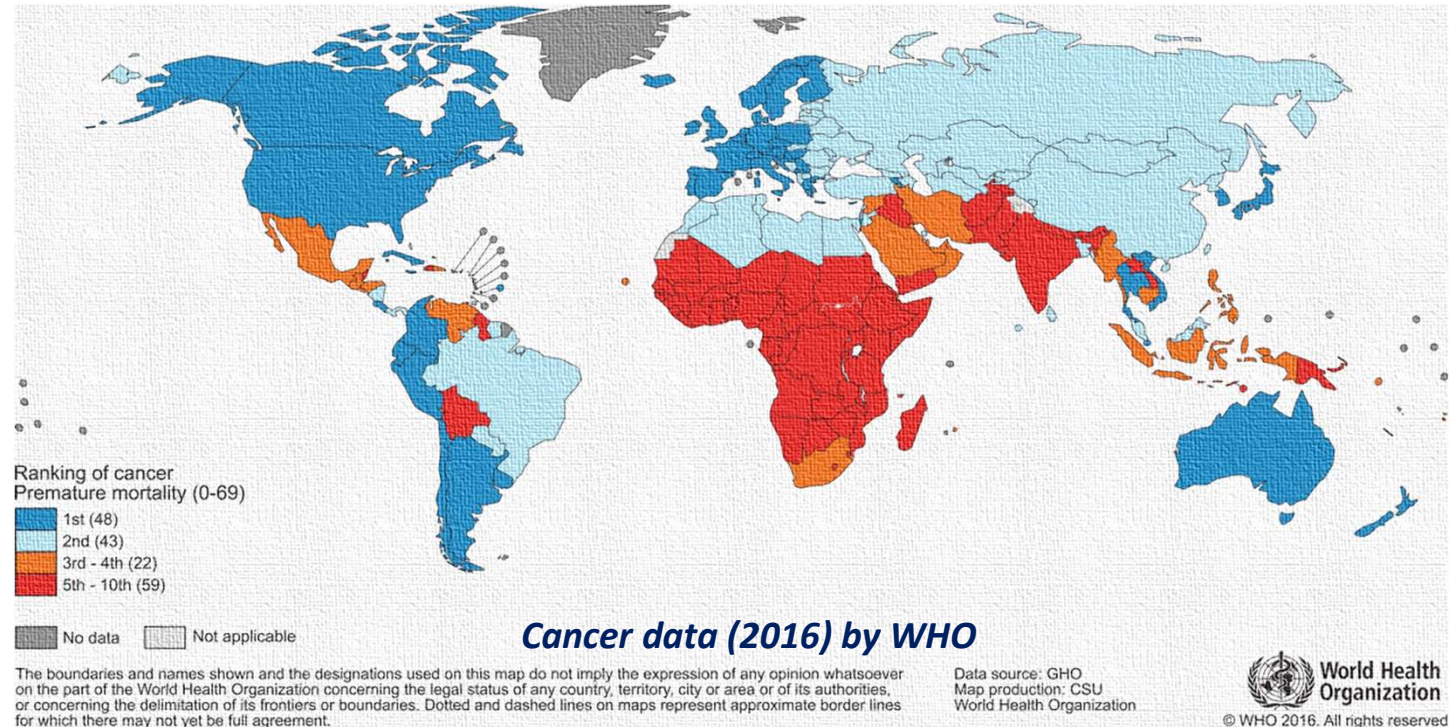
MRI scale up led to significant enhancement in:

- NbTi wire supply
- Cost effective NbTi wire
- Cryogenics management
- New cryogen free enabling technologies
- Good example of SC use for commercial products

W Stautner IWC-HTS, 10/14-16/2015, Matsue, Japan
<file:///C:/Users/melhe/Downloads/IWC-HTSPenarytalk1version9.pdf>

SC – Accelerators for cancer treatment

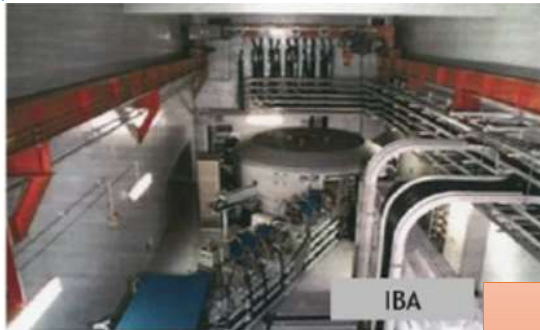
- > 19 million new cancer cases in the world (2020)
 - >4M in Europe
 - The probability to develop (die of) cancer <75 y old in Europe is ~28% (12%)
- By 2040, expected 27.5 M new cases and 16.3 M deaths, simply due to the growth of the population and increasing life expectancy
- 1st cause of mortality in higher income countries, 2nd cause of mortality worldwide



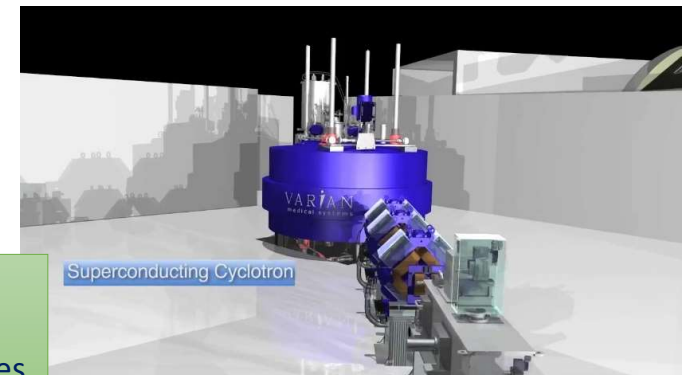
Key takeaway
Superconducting based solutions can and will help

Medical Therapy

Commercial accelerators for proton therapy: cyclotrons (by IBA and Varian/Accel) and synchrotrons (by Mitsubishi and Hitachi).



Now LTS
Plans for HTS



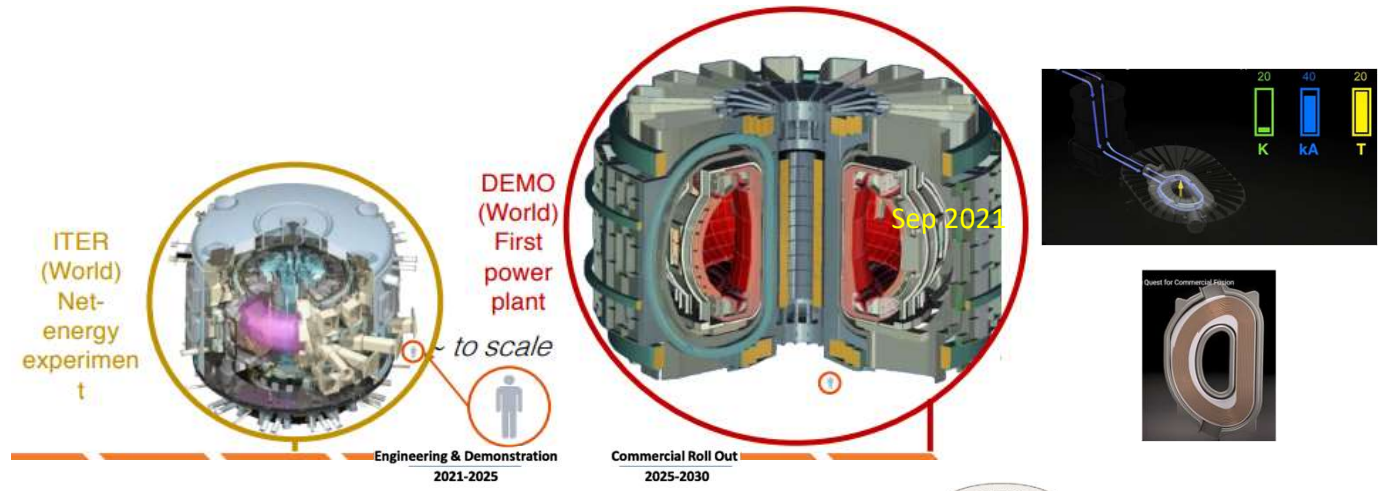
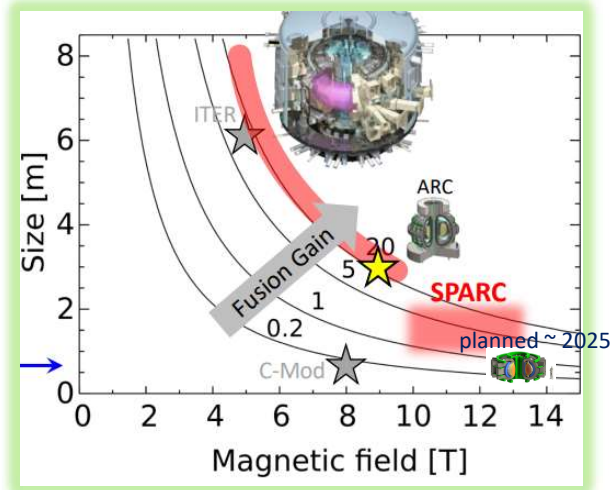
Key takeaway

- Will provide step change in medical care and improve quality of life for so many
- Potential to be very large commercial market with high field and compact devices



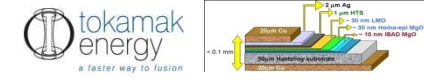
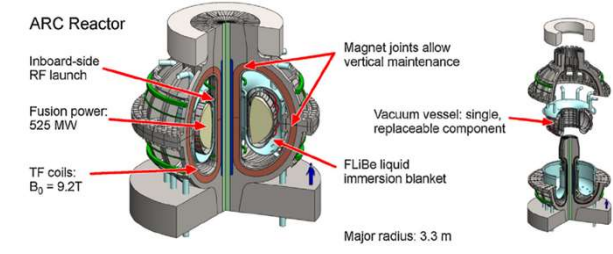
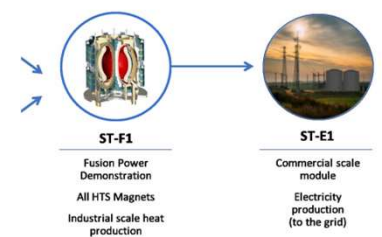
Future fusion devices using HTS – Led by private funds

Source - Joseph V. Minervini Massachusetts Institute of Technology Plasma Science and Fusion Center Cambridge, MA USA



Key takeaway – HTS impact
 Fast tracking development of new power stations

- Clean energy and environmentally friendly
- Safe power generation
- Potential for smaller fusion power devices

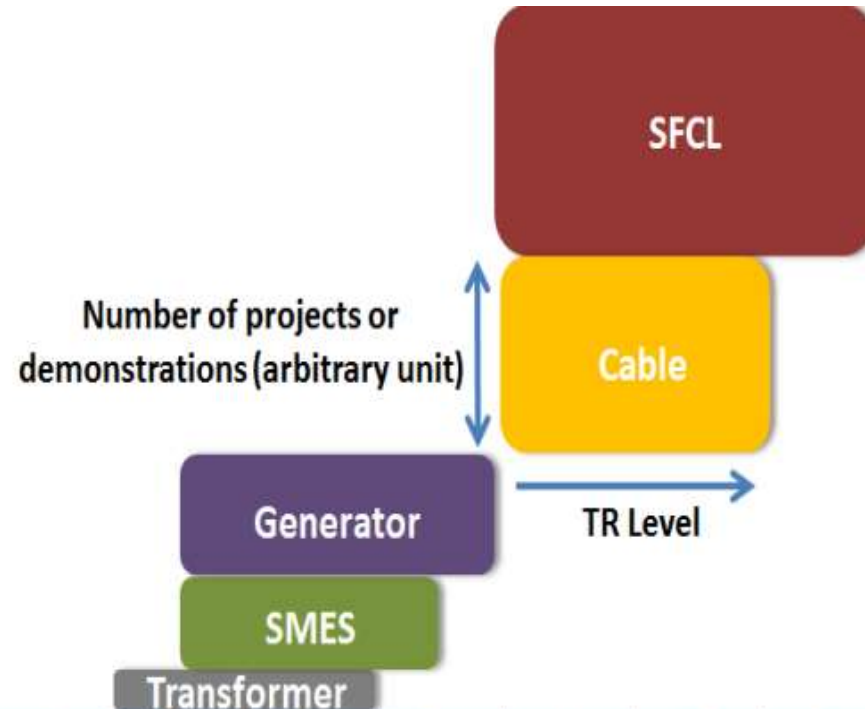


Commonwealth Fusion Systems, MIT

https://indico.cern.ch/event/775529/contributions/3309887/attachments/1828600/2993908/Minervini_HT_S-for-Fusion-WAMHTS-5.pdf
<https://www.vtt.fi/sites/finnfusion2018/Documents/3-02%20Salmi%20Tokamak%20Energy.pdf>

Power applications - Technology Readiness Level (TRL)

- | | |
|---------------------------|--------------|
| 1. Transformers | -Development |
| 2. Generators | -Prototypes |
| 3. Rotator for Wind Farms | -Prototypes |
| 4. SMES | -Prototypes |
| 5. SFCL | -Commercial |
| 6. Transmission lines | -Commercial |



Key takeaway

- HTS cables and SFCL are > TRL 6 and available as a commercial products
- SMES and Generators are next to be commercialised

0	1	2	3	4	5	6	7	8	9
Idea	Basic research	Technology formulation	Applied research	Small scale prototype	Large scale prototype	Prototype system	Demo system	First of a kind commercial system	Full commercial application



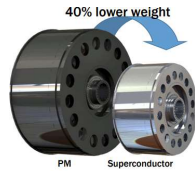
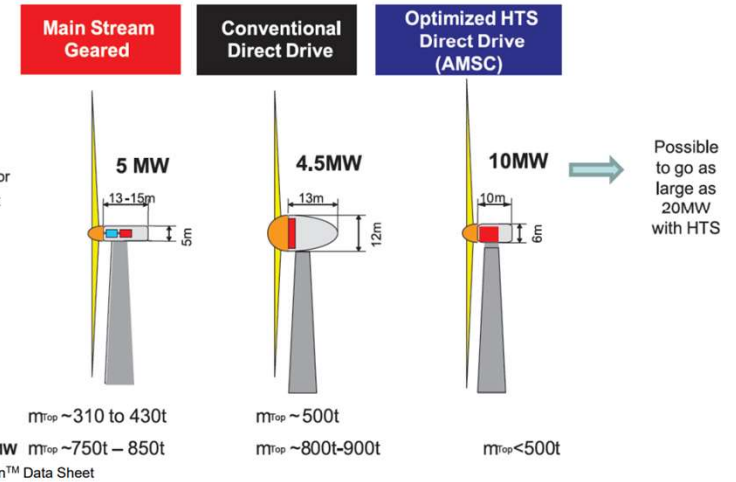
– SC wind power generation



- HTS Conductor
- All roads capability
- Low cost design
- Low weight design
- Mainstream markets
 - 3.6 MW for onshore and off-shore.
- Cryostat system integration
- Cryogen free for cooling



Horizon 2020
European Union Funding
for Research & Innovation



Mass of Nacelle
 + Hub
 + Blades
 Extrapolated for 10 MW

Source - Prof. M Noe- HTS Power Applications - CERN [Microsoft PowerPoint - noe-hts power applications-2013-04-28 \[Kompatibilitätsmodus\] \(cern.ch\)](#)

HTS wire with thick copper stabilization for superior electrical stability and high mechanical robustness

9 Partners from 5 countries working for a common goal



Key takeaway

- More MW power per footprint –
 - reduced in volume by 25%
 - Reduced weight by 40%
- HTS current density > 100 x Cu leading to HF and low energy loss
- Retrofitting existing infrastructure with enhanced generation



HTS transmission cables > 70

20 projects in the US/>20 Projects in the EU/>20 Projects in South Korea/> 10 Projects in China

Table 1: HTS Cable Projects in the United States

Project	Long Island 2	HYDRA Phase 2 ¹	HYDRA Phase 3 ²	US Navy DC Cable
Location	Long Island, NY, USA	Yonkers, NY, USA	Chicago, IL, USA	Florida State University
Site	Holbrook Substation	Granite Hill-Rockview Substations	Chicago downtown area Cable at Holbrook Substation	Center for Advanced Materials Research and Development
Status	Abandoned ³	Under construction at ConEd substation	Undergoing detailed feasibility assessment	Laboratory testing
Developer	AMS			
Utility/Host	LIIPA			
In-Grid Start Date	NA			
End Date	LIIPA (open)			
Type (AC or DC)	AC			
Phases	3			
Geometry	Coax			
Voltage	138			
Rated Current	2400 (Cable) 800			
Length	600			
Fault Current	51 kA (-1.4)			
Dielectric Design	Cold			
Dielectric Material	IPP			
HTS Material	YBCO			
HTS Conductor Supplier/Fabricator	AMS			
AC Loss	Not available			
Cable Fabrication	Nixec			
Refrigeration	6 kW system			

Table 3: HTS Cable Projects in Europe

Project	AmpaCity	BEST PATHS	St. Petersburg
Location	Essen, Germany	Germany and Switzerland	St. Petersburg, Russia
Site	Dellbruegge and Herkules Substations	Nexans, Hannover and CERN	Tsentralnaya and RP-9 Substations
Status	Operational	In design stage	Cable fabrication underway
Developer	Nexans, RWE Deutschland, and KIT ¹	See Note 2	R&D Center of FGC UES ³
Utility/Host	RWE Deutschland	Not applicable	FGC UES
Start Date	March 2014 ⁴	2015	Commercial operation in 2016
End Date	~ 2016		
Type	AC		
Phases	3		
Geometry	Tri-axial		
Voltage	10 kV		
Rated Current	2.3 kA		
Length	1 km		
Fault Current	20 kA (-)		
Dielectric Design	Cold dielectric		
Dielectric Material	IPP		
HTS Material	BSCCO		
HTS Conductor Supplier/Fabricator	Sumitomo		
AC Loss	1 W/m		
Cable Fabrication	Nexans		
Refrigeration	4 kW @ JMesser		

Table 5: HTS Cable Projects in Japan and South Korea

Project	Asahi	Jeju Island DC
Location	Yokohama, Japan	Jeju Island, South Korea
Site	Asahi Substation	GumAk-Hanlim Substations
Status	Completed initial test ¹	Operational
Developer	METI/NEDO/Sumitomo ²	KEPCO/LS Cable/KERI
Utility/Host	TEPCO	KEPCO
Start Date	Oct. 30, 2012 ³	October 2014
End Date	Dec. 2013 (see note on Status)	2016
Type	AC	DC
Phases	3	1
Geometry	Triad	Coaxial DC
Voltage	66 kV	± 80 kV DC
Rated Current	5 kA (200 MVA)	3125 A DC
Length	240 m	500 m
Fault Current	31.5 kA _{sym} for 2 sec ⁴	Not available
Dielectric Design	Cold dielectric	Cold dielectric
Dielectric Material	IPP	IPP
HTS Material	BSCCO	YBCO
HTS Conductor Supplier/Fabricator	Sumitomo	AMSC
AC Loss	0.9 W/m/phase @ 2 kA (50 Hz), 77 K	Not applicable
Cable Fabrication	Sumitomo	LS Cable
Refrigeration	6 kW @ 77 K. Closed-loop Stirling cycle, six machines (Mayekawa) ⁵	Not available



- 20 projects in the US
- >20 Projects in the EU
- >20 Projects in South Korea
- > 10 Projects in China

3002007192 Strategic Intelligence Update Superconductivity for Power Delivery Applications December 2015.pdf

MAGLEV with SC – Serious in Japan and China



Japan - 18 May 2011

- Japanese Government authorizes Central Japan Railway Co to proceed with high speed Maglev link from Tokyo to Osaka by 2045
- speed 580 kph



Japan - June 2015

- Chuo Shinkansen Maglev train Achieved 603 Kph (375 miles/hr) in Jun 2015
 - 1st phase complete by 2027 – Tokyo to Nagoya (40 min for 270 Km)
 - 2nd Phase by 2045 – Tokyo to Osaka (67 min hr for 500 Km)
 - Total cost ~ \$55B
 - Using NbTi wire @4K



China - 2030

- Plans for two maglev lines to connect the south China province (Guangdong) with Beijing & Shanghai.
- The new maglev lines will cut travel time
 - Guangzhou to Shanghai to two and a half hours.
 - Guangzhou to Beijing will require just over three hours, halving current travel time by high-speed rail,

Key takeaway – Superconductors will have a significant impact on land transport and environment

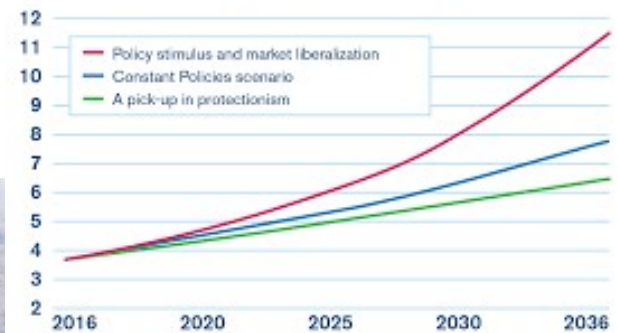
Electric planes with SC – Selected examples

Fully Turbo-electric plane: NASA N3-X

- fuel burn reduction 70%, same range, speed, airport infrastructure.
- Technology: Hybrid Wing Body, Fully distributed 50....., Superconducting, 7500V, power system



Global Passengers (billion, segment basis)



Partial Turboelectric

- Boeing SUGAR Freeze: fuel burn reduction 56% for 900 mile mission, utilizes a truss-braced wing combined with a boundary-layer ingesting fan in an aft tail cone to maximize aerodynamic efficiency.
- The aft fan is powered by a solid oxide fuel cell topping cycle and driven by a superconducting motor with a cryogenic power management system



Empirical Systems Aerospace ECO-150R

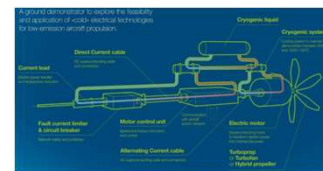
- Matching and significantly exceeding current aircraft fuel burn.
- Technology considered ranges from superconducting electrical machines cooled with liquid hydrogen to conventional machines at various technology levels.



Airbus Advanced Superconducting & Cryogenic Experimental powertrain Demonstrator (ASCEND) project

Zero-Emission aircraft require

1. Energy storage,
2. Conversion from energy to propulsion - "ASCEND is focus"



<https://www.flightglobal.com/aerospace/airbus-explores-cryogenic-superconducting-powertrain-for-electric-thrust/143097.article>

Key takeaway – Serious effort to develop electric planes. Opportunities for National Facilities to speed up risk retirement



Superconductivity for the Future Initiative

Need new thinking on the role of Superconductivity in our future



SC Summit initiative - The Vision

Superconductivity has already enabled major advances and capabilities such as MRI, NMR, high magnetic field research and high energy physics accelerators which otherwise would not be possible. In the future, superconductivity will provide a means towards zero emission targets, for example by enabling fusion power, expanding usage of wind power, and facilitating zero-emission transportation, as well as enabling new technologies such as superconducting classical and quantum computing, water purification, new medical diagnosis and therapy tools, and new scientific breakthrough

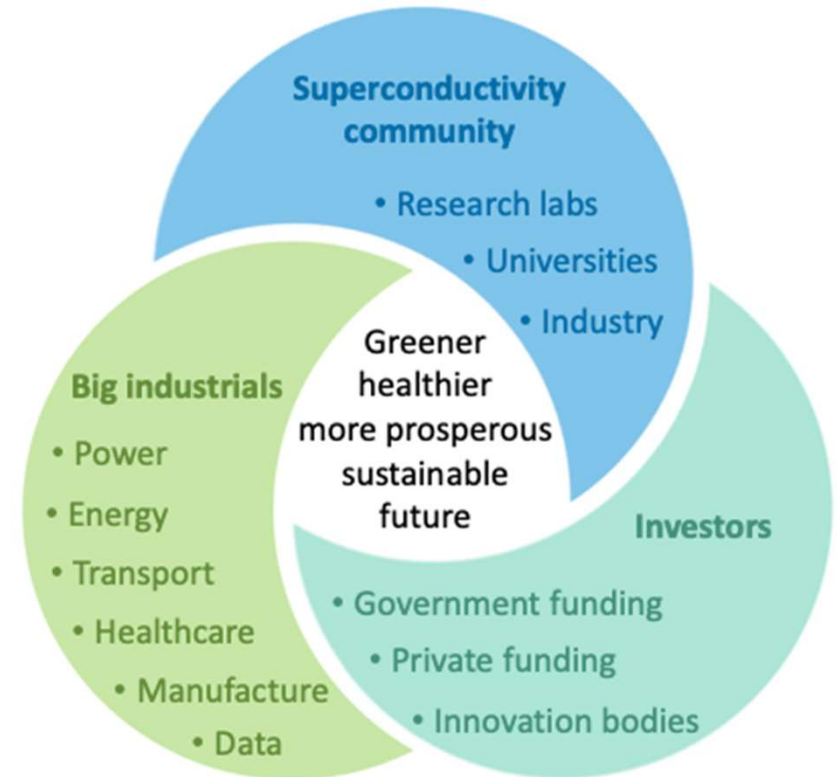


**Superconductivity from the Frontiers end to
mainstream technologies**



SC Summit initiative - The Proposal

- We wish to catalyse this process and fast-track development through an “Initiative for Superconductivity” towards a greener, healthier, prosperous, and sustainable future.
- We propose to hold a **Superconductivity Summit** at senior executive and decision-making level with the following objectives:
 - Develop and agree on a **strategic roadmap** for superconducting solutions and commercial products, including a concise list of **grand challenges** where SC can make a step change and significant impact. This will include:
 1. Define and found a collaboration partnership between the SC Science and industrial community, Government, Private Funding, and Big Industries.
 2. Develop an “Initiative” including funding on Superconductivity for the Future.
 3. Establish a mechanism for sustaining the development of commercial SC solutions and products linked to the 17 SDGs.
- **International Organising Committee (IOC)**
Dr. Ziad Melhem, Dr. Joe Minervini, Dr. Luca Bottura, Prof. Susannah Speller, Prof. Lance Cooley, Prof. Venkat Selvamanickam, Prof. Stephen Gourlay, Dr. Anna Herr, Dr. Kathleen Amm



esas | EUROPEAN SOCIETY FOR APPLIED SUPERCONDUCTIVITY



IOP
Institute of Physics





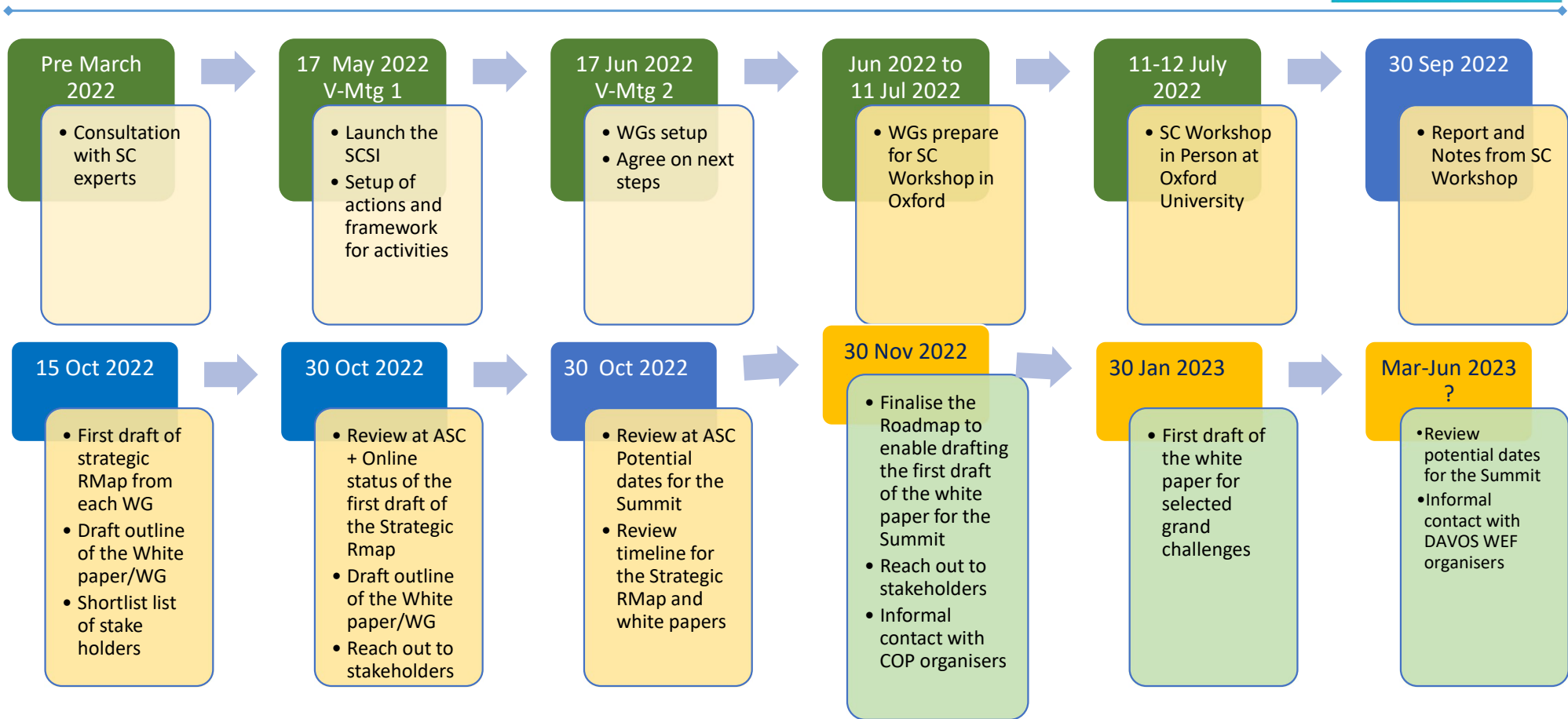
SCSI – Proposed Deliverables

- White paper on grand challenges
- Strategic roadmap for 10 years directly linked with the SDGs including potential funding required
- SCSI targets:
 - **Target 1-** Superconducting summit at senior level to facilitate the proposed partnership (2023)
 - **Target 2-** Request for national and private funding of the proposed grand challenges (2023)
 - **Target 3-** Develop partnership between the SC Community, national and Private funding and Big industrials (2023)
- Mechanisms for raising awareness of the potential from Superconductivity
 - Aim to present the SC initiative at selected International forums, e.g.
 - World economic forum – Davos (Jan 2024?)
 - COP28 (Nov 2023) , COP29(Nov 2024)
 - Doha Forum (Mar 2024 ?)
 - Establish regular communications channels
 - Focused market research on grand challenges
- Establish mechanism for sustaining the initiative





Proposed timeline for SCSi





Strategic Roadmap for 10 years – suggested format/coverage

Identify List of known Roadmaps/reports exist/ available and can be used as a basis for compiling a top level roadmap







WG Theme Ambition			
	4 years	7 Years	10 Years
Ambition #1			
Ambition #2 ...			
WG Theme Materials needs			
	4 years	7 Years	10 Years
Need #1			
Need #2 ...			

- WG Technology needs
- Cryogenic needs
- WG Instrumentation needs
- WG End-user needs
- WG supply chain needs
- WG skills/training needs
- WG Societal needs

- WG ecosystem needs
- WG Cost needs
- WG competitor technologies
- WG Funding needs
- WH partnership and consortia
- WG Impact statement
- WG Regulations and global agreements



SCSI Working Groups Convenors (10 in total)

I. Applications			3. Electronics and quantum information processing	Prof. Giampiero Pepe	Dr. D Scott Holmes
1. Energy				ESAS/European/Italy	IEEE-CSC – International/USA
a. Fusion	Prof. Chris Grovenor	Dr Neil Mitchell			
	University of Oxford / UK	ITER – International/France			
b. Renewables	Dr Michael Parizh	Dr. Cristian Boffo			
	GE Research / USA	Fermi laboratory /USA			
c. Power transmission, distribution, and energy storage	Prof. Sastry Pamidi	Dr. Pascal TIXADOR			
	Florida University/ USA	CEA-CNRS/France			
2. Healthcare			4. Science discovery	Dr Luca Bottura	Dr Pierre Vedrine
a. HEP/Nuclear science	Dr. Kathleen Amm	Dr. Joe Minervini		CERN	CEA/France
	Brookhaven National Laboratory /USA	MIT –USA			
b. HF research & Astrophysics (Dark Matter)			Prof. Amalia Coldea/ University of Oxford/UK	Dr. Mark Bird	
			John BURGOYNE	NHMFL – Florida University/USA	
			6. Transport	Oxford Instruments/UK	
					
			II. Materials for the identified applications	Prof Marco Breschi	Dr Mark Husband
				Italy	GKN/UK
			Prof. Venkat	Prof Susannah	
			Selvamanickam	Speller	
			Houston University/USA	University of Oxford/UK	

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